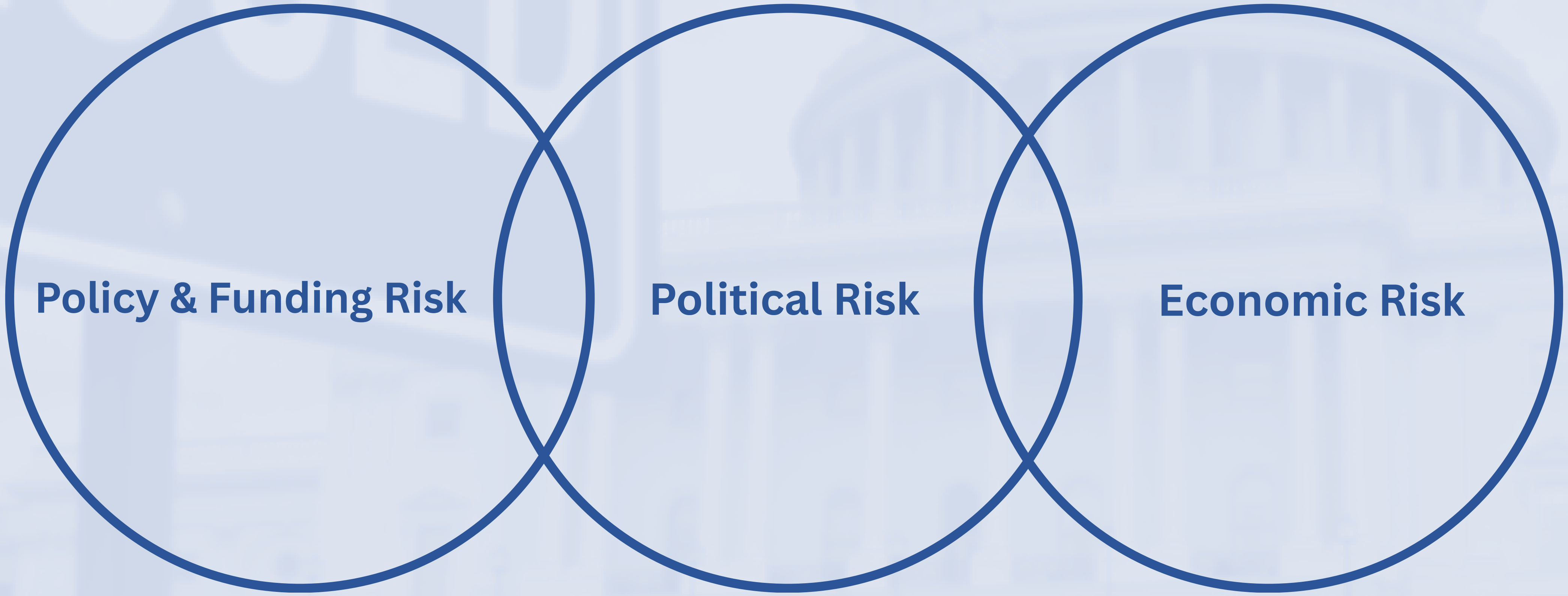
BRUMIDI GROUP

Risks of a Government Shutdown

Nothing in DC comes without political risk. Who inherits that risk in a shutdown is somewhat in question. With less than 400 days until the 2026 election, it is important to consider what risk comes with a government shutdown.



It is clear that a shutdown will slow the legislative process, causing policy and funding risk. Similar, a shutdown can have impacts on the economy, causing economic risk. When policy and economic risk emerge, so does political risk. Any policymaker on the ballot in 2026 is (or will be) weighing how a shutdown could translate as risk or opportunity depending on voter sentiment.